Library - Sales Project Task / Task - PTL 6.0 Project Evaluation / Type Doc - Form 03 / Title - Project Evaluation Form

FORM

## Initial Projected Date of Delivery

Feasibility Study



Factory Avail %: \_\_\_\_\_/5= +/- #days: \_\_\_\_\_ + Date of Delivery=New Date of Delivery /// New Date of Delivery: (\_\_\_\_\_) - Customer D-day= +/- #Days of Difference: (\_\_\_\_\_)
Note: This will only give you a rough estimate for a more acurate estimate use the Availability Evaluation Detailed

Feasible: Yes/No

"Maintaining a perspective on the project allows you to know what someone needs and when they need it."

\*Disclaimer: This is not a contractural agreement it is an estimate that is subject to change

#### Availability Evaluation Detailed Summary

#### Factory Avail %: \_\_\_\_/5= +/- #daysto change each process

\*Below fillout the duration or date for each process use the formula to determine how many days to +\- to each process



Calendars for quick reference

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Feasibility Study:

Customer D-Day: \_\_\_\_\_

New Date of Delivery:

Feasible: Yes/No

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### Monitor & Control Project Schedule



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## Introduction

The projected date of delivery forms were built to help give you a more accurate estimate timeline. The form "Projected Date of Delivery" projects the critical days and date of delivery for stone arrival. It will allow you to forecast all dates within the Factory Process. It will also allow you to determine if the project is feasible by comparing your estimated completion date to the customers completion date. In addition to this is the form "Monitor and Control Project Schedule" which was created to track and change the schedule. The feasibility study is beneficial to help you (the salesman) determine if a project is feasible to work on. It will ensure that you don't spend a lot of wasted energy.

#### **Key Benefits**

•Help you decide if the project is feasible

•Allow you to determine the projected date of delivery

•Give you the customers critical return dates

•Let you monitor and control the scheduled dates

Your Admins will maintain the "Department Resource Availability Forms" which are used to give you the factory availability percentage. You will want to ensure that this information is being tracked in order to provide an accurate estimate timeline to your customer. This will help you communicate efficiently with your customer giving them the confidence they need in you.

## Feasibility Study - "Process of How to use"

Customer Project Evaluation - Obtaining the customers estimated D-day

- 1. Obtain the process step the customers project is currently in
- 2. Obtain the sq. footage of the project
- 3. Determine the complexity level of the project
- 4. Determine Duration
- 5. Use the framing date to determine the customers estimated D-day



	Initial Projected Feas	Date of Delivery	
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#### Factory Project Evaluation - Obtaining Factory Estimated D-Day

- 1. Determine Duration
- 2. Plug duration into the process and calculate your dates
- 3. Use the critical dates to determine the Factory Estimated D-Day

# EXAMPLE



#### Availability Evaluation Summary - Determining if the project is Feasible

- 1. Plug in Availability %
- 2. Plug in new date of delivery
- 3. Determine your difference between customer and factory D-day
- 4. Decide if project is feasible

## EXAMPLE



# **Monitoring and Change Control**

Monitor and Control Project Schedule - Track and change the schedule

- 1. Input your initial dates
- 2. Input the dates where your schedule is interupted
- 3. Determine your new estimated date of delivery

