

Checklist

Library - Sales Project Task / Task - PTL 14.0 Follow Up Mandate / Type Doc - Checklist

PTL 14.0 Follow Up Mandate

- Customer Level of Satisfaction
- Customer complaints, compliments, comments
- Potential to refer new leads
- Possibility of future jobs
- Next action for this customer
 - Where is the contact recycled to in the tasking menu?
- Project Photos
- Testimonial

